



# Animal Welfare Institute

## DONATING STOCK TO AWI

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Donating stock or any non-cash property (e.g., bonds, mutual funds) is an easy way to make a gift to AWI while potentially benefiting from additional tax savings. Read below for AWI's stock transfer instructions. Also, please email us at [donations@awionline.org](mailto:donations@awionline.org) to let us know the gift is on its way, as sometimes the donor information is not passed along during the process.

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|--------------------------|---|
| <b>Brokerage Firm:</b>   | Wells Fargo Advisors<br>1650 Tysons Blvd, Suite 500<br>McLean, VA 22102   |
| <b>Point of Contact:</b> | Scott M. Ward<br>Managing Director – Investments<br>Financial Strategies Group of Wells Fargo Advisors<br>Tel 703-761-4760   Fax 703-448-0406<br><a href="mailto:scott.ward@wfadvisors.com">scott.ward@wfadvisors.com</a> |
| <b>DTC Number:</b>       | 0141  |
| <b>Institution:</b>      | Wells Fargo Clearing Services, LLC  |
| <b>Account name:</b>     | Animal Welfare Institute  |
| <b>Account number:</b>   | 5265-0405   |

*If the shares are held at Computershare, or a similar third-party agent, contact them and make sure the shares are DRS eligible. Please send an email to [scott.ward@wfadvisors.com](mailto:scott.ward@wfadvisors.com) with your full name and phone number. Scott will call you first, send you a secure email to reply to him with a recent statement. He will then send a pre-filled form by email or FedEx, which must be signed in front of a notary. Alternatively, you can transfer the shares from the third-party agent to a brokerage account and follow the method listed above to gift shares.*

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